

Available for Acquisition...

Aerospace Parts Manufacturing for Dept. of Defense

Oklahoma

Gross Sales: \$1,016,867

Adj. SDE: \$599,159

ACQUISITION HIGHLIGHTS

SALE PRICE: \$3,262,000

Includes Long-Term Contracts, Valuable Fixed Assets, Inventory, Building and Real Property.

IF INTERESTED: SIGN THE NDA AND ACT QUICKLY!



Patriotic Supporter of Our US Military

OVERVIEW & MOTIVATION FOR SALE

This Limited Liability Company offers an excellent acquisition opportunity for the purchase of a successful company with a strong reputation, a firm position in the market, and a history of sales and profitability. Historical financials and data depict a sound investment with proven and sustainable revenues and earnings. Long-term contracts are in place, and the company is poised for significant growth opportunity that is both realistic and achievable. Increased work and contracts are readily available. The Army and Air Force are the military branches most served by this company.

After many years of successfully manufacturing for the Department of Defense, the owner is ready to retire and spend time with family, friends, and other life pursuits. If the owner were younger and better capitalized this business would not be for sale. The sale will include valuable fixed assets, inventory, and the building and real property to assist with funding.

Preliminary and "high-view" information is available to qualified acquisition candidates who have signed the Confidentiality and Non-Disclosure Agreement (the NDA). After signing the NDA, more detailed information can be disclosed to qualified acquisition candidates, along with financials and other information upon receipt of an acceptable Indication of Interest or a Non-Binding Letter of Intent. Due to military sensitivity some detail will be redacted from the Confidential Business Review, but can be made available and discussed as interest warrants.

Acquisition candidates will need to demonstrate their ability to consummate a transaction of this size and scope.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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More information on this Seller is available to principals only. No cooperative fees paid to intermediaries.

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